

| BASEL II DISCLOSURES AS ON 30.06.2008 | | |
|---|---------------------|----------------|
| CAPITAL FUNDS AND RISK ASSETS RATIO AS ON 30.06.2008 (Solo Global) | | |
| | Rs. in Crore | |
| I. CAPITAL FUNDS | | |
| A. Tier I Capital Elements | | |
| Paid -up Capital | | 521.97 |
| Reserves and Surplus | | 3431.45 |
| IPDI for Tier I | | 240.00 |
| Total | | 4193.42 |
| Less investments in Financial associates | 16.68 | 16.68 |
| Tier I Capital funds | | 4176.74 |
| B. Tier II Capital Elements | | |
| Revaluation Reserves (@ 45%) | | 190.55 |
| General Provisions and Loss Reserves | | 379.04 |
| Upper Tier II Capital | | 819.70 |
| Subordinated Debts & Unsecured Redeemable Loans | | 1465.00 |
| Total | | 2854.29 |
| Less investments in Financial associates | 16.68 | 16.68 |
| Total Tier II capital funds | | 2837.61 |
| II. TOTAL CAPITAL FUNDS | | 7014.35 |
| III. Percentage of capital funds to risk weighted Assets | | 12.11 |
| TIER I Capital Ratio | | 7.21 |
| TIER II Capital Ratio | | 4.90 |